



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Minerva Clover (CONS/P)
Atty Walters, Jennifer L. (for Petitioner/Conservator Frances Kennedy)
Atty Rindlisbacher, Curtis D. (Court Appointed for Conservatee)

Case No. 08CEPR00234

Third Account Current and Report of Conservator and Petition for Its Settlement

Age: 76 years DOB: 11/16/1936		FRANCES KENNEDY , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 7/23/2013. As of 8/22/2013 the following issues remain:
		Account period: 7/1/2010 – 12/31/2012	
		Accounting - \$256,412.82	
		Beginning POH- \$152,807.00	
		Ending POH - \$153,815.66	
Cont. from 061813, 072313			
	Aff.Sub.Wit.		
✓	Verified	Current bond is \$10,000.00	1. This conservatorship owes filing fees in the amount of \$355.00 for the filing of the 2 nd account (fee waiver was denied).
	Inventory	Conservator - waives	2. This conservatorship owes court investigations fees totaling \$2,339.00
	PTC	Attorney - to be paid outside of the conservatorship.	3. Need Care Facility statements for Camino Alto Residential Club for the period of April 2012 through December 2012 pursuant to Probate Code §2620(c)(5)
	Not.Cred.		
✓	Notice of Hrg	Petitioner prays for an Order:	4. Receipt schedule includes deposits but does not state the source of the deposits.
✓	Aff.Mail	1. That the Third Account and Report be approved and settled;	5. Petition states the conservatee's home has been rented during this account period. Receipt schedule does not include any rental income.
	Aff.Pub.	2. The acts of Conservator as shown in the account and report be approved.	6. Disbursement schedule does not show any disbursements for the bond premium. Court may require clarification.
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	2620(c)	X	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT Reviewed on: 8/22/13 Updates: Recommendation: File 1 - Clover

Note: If the petition is granted, status hearings will be set as follows:

- **Friday, February 27, 2015** at 9:00 a.m. in Department 303, for the filing of the fourth account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Atty Shepard, Jeff S. (for Alice Pena – Administrator/Petitioner)

(1) First and Final Report of Administration, and (2) Petition for Statutory and Extraordinary Attorneys Fees and for (3) Final Distribution on Waivers of Accounting

DOD: 01/31/08		ALICE PENA , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 05/29/13</u> 1. Letters of Administration were first issued on 07/29/08; therefore notice to the Franchise Tax Board is required pursuant to Probate Code § 9202(c)(2).
		Accounting is waived.	
Cont. from 052913, 080713		I & A - \$45,000.00	
		POH - \$45,644.63	
<input type="checkbox"/>	Aff.Sub.Wit.	Administrator - Waived	
<input checked="" type="checkbox"/>	Verified	Attorney - \$1,800.00 (statutory)	
<input checked="" type="checkbox"/>	Inventory	Attorney x/o - \$600.00 (for sale of real property)	
<input checked="" type="checkbox"/>	PTC	Closing- \$1,000.00	
<input checked="" type="checkbox"/>	Not.Cred.	Distribution, pursuant to intestate succession, is to:	
<input checked="" type="checkbox"/>	Notice of Hrg	Alice Pena - \$5,222.83	
<input checked="" type="checkbox"/>	Aff.Mail w/	Manual Chaidez - \$5,222.82	
	Aff.Pub.	Sally Vargas - \$5,222.82	
	Sp.Ntc.	Arnold Chaidez - \$5,222.82	
	Pers.Serv.	Elvira Chaidez - \$5,222.82	
	Conf. Screen	Jane Chaidez - \$5,222.82	
	Letters 07/29/08	George Chaidez - \$5,222.82	
	Duties/Supp	Heirs of Fred Chaidez, post-deceased, brother, pursuant to Affidavits filed under Probate Code § 13100, as follows:	
	Objections	Elaine Chaidez - \$1,740.93	
	Video Receipt	Steven Chaidez - \$1,160.63	
	CI Report	Jennifer Cerda - \$1,160.63	
<input checked="" type="checkbox"/>	9202	Jonathan Chaidez - \$1,160.63	
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 08/22/13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice x		File 2 – Chaidez

Atty Urbatsch, Kevin; Moallem, Lily; of Myers Urbatsch, San Francisco (for Petitioner Wells Fargo Bank, Trustee)

Petition Requesting Reduction of Court-Ordered Rent to Special Needs Trust

Age: 17 years		<p>WELLS FARGO BANK, Trustee, is Petitioner.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> The 2009 SANDY MOUA SPECIAL NEEDS TRUST (SNT) was established pursuant to <i>Order for Approval of Minor's Compromise</i> in Fresno County Superior Court Case No. 07CECG01886 dated 1/5/2010 (copy of Minute Order attached as Exhibit A); Pursuant to an <i>Order Authorizing Discretionary Distributions from Special Needs Trust</i> dated 8/18/2010, the Court authorized Petitioner to purchase a residence with SNT funds; the residence was to be owned by the SNT; Sandy's parents, LENG MOUA and ZOUA YANG, were ordered to pay a monthly rent of \$2,350.00 to the SNT starting 9/1/2010; With this Court's authorization, Petitioner purchased a ~4,048 square foot residence located on Vermont Avenue in Clovis for \$465,000.00, and the entire family (consisting of Sandy, her parents and her seven brothers and sisters) lives there together as is the custom in Hmong culture; Sandy's parents have paid the court-ordered rental amount of \$2,350.00 since September of 2010, as well as all utilities other than trash and water, which are paid by the SNT directly to the City of Clovis; <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proposed order pursuant to Local Rule 7.1, which provides a proposed order shall be submitted with all pleadings that request relief. Proposed order should include that the Probate Status Hearing for filing of the third account remains set for 1/23/2015, at which time the Court will reconsider the rent reduction and potential rent readjustment.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 8/22/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Moua</p>		

Petitioner states, continued:

- Sandy's mother is her primary care provider; however, Sandy's siblings also care for her **~20%** of the time;
- Sandy's father recently lost his job, and while he is diligently searching for another job, without Mr. Moua's income, the family is unable to continue to pay the **\$2,350.00** rental amount;
- If the rent cannot be reduced, the Moua family will be forced to find another place to live, which would constitute an extreme hardship to Sandy, who has several disabilities, including significant cognitive impairment and spastic quadriparesis as a result of brain injury that occurred when she was hit by a car while crossing the street, and she is unable to walk on her own for more than a few steps, requiring a wheelchair for mobility as well as other special equipment;
- Given the unfortunate loss of Mr. Moua's much-needed income, Petitioner requests this Court reduce the amount of rent owed by Sandy's parents from **\$2,350.00** to **\$1,500.00** per month, to be effective until the next [the third] accounting of the SNT is filed, at which point Petitioner will reassess the family's economic condition and ask for a suitable rent adjustment; Until that time, Sandy's family will continue to pay for all utilities other than water and garbage;
- Petitioner understands that market rent for such a home to be anywhere between **\$2,100.00** and **\$2,900.00**; the requested rent is below the market rate; however, the reduction will allow the family to continue to care for Sandy full-time without having to scramble to supplement Mr. Moua's income.

Petitioner requests an Order authorizing the Trustee to amend the lease between the SNT and Sandy's parents, LENG MOUA and ZOUA YANG, to reduce the rent from \$2,350.00 to \$1,500.00 per month.

Note: Probate Status Hearing for filing of the third account is set for **January 23, 2015**; it appears Petitioner essentially requests the rent reduction be effective until that or a proximate date.

Petition Requesting Purchase of an Automobile

Age: 9	COMERICA BANK & TRUST, N.A., Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Petitioner states Hailie's mother Shelley Whitmire is her primary caretaker. Since she was born, Shelley has not been able to work as she needs to stay home and care for Hailie, including driving her to and from doctor appointments and physical therapy. Hailie's parents have two automobiles, but one is no longer functional and transport to appointments and school has become nearly impossible, as her father uses the functional automobile to drive to and from work. Shelley is left to arrange transportation.	Note: The 2nd Account covering the period 4-1-12 through 7-9-13 has been filed and is scheduled for hearing on 9-17-13.
Aff.Sub.Wit.	Petitioner states a request to purchase an automobile is in direct line with the purpose of the trust to provide the beneficiary with a certain degree of normalcy, comfort and happiness. See Article 3, Page 5, and Article 4, Section 4.1, Page 6, re transportation services.	If this petition is granted, the Court will also set a separate status hearing for 7-17-13 for the status of the purchase and proof of security interest for the trust.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Petitioner seeks to purchase a mid-sized SUV big enough to transport Hailie's oversized wheelchair, and legroom for her leg braces, not to exceed \$45,000.00 for the purpose of transporting Hailie to and from doctor appointments, school, and physical therapy.	
Letters		
Duties/Supp		
Objections		
Video Receipt	Petitioner seeks authority to put the automobile in the mother's name and record a security interest for the trust for the purchase price, recorded with DMV. Petitioner states there is approx. \$1.1 million in the trust estate, plus monthly payments from annuities. Due to the size of the trust estate, and in an effort to shield the trust from liability, Petitioner feels it is not advisable to have the automobile in the name of the trust. The security interest would prevent the mother from selling or borrowing against the automobile, and would protect the trust from liability in the event of accident.	
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Petitioner prays for an order authorizing purchase of a mid-sized SUV not to exceed \$45,000.00 in the name of Shelley Whitmire and to obtain a security interest for the entire purchase price with the California DMV.	
		Reviewed by: skc
		Reviewed on: 8-22-13
		Updates:
		Recommendation:
		File 4 – Whitmire

Probate Status Hearing Re: First Account or Petition for Final Distribution (Prob. C.
12200, et seq)

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>First account of Public Guardian was settled 3-20-13. Status hearing for 2nd account is set for 3-20-15.</p>
DOB:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		<p>Reviewed by: skc</p> <p>Reviewed on: 8-22-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Sager</p>

Atty Bagdasarian, Gary G. (for Petitioner/Guardian Heather Patania)

(1) Second and Final Account and Report of Guardian, (2) Waiver of Compensation by Guardian of Estate, (3) Petition for Attorney's Fees and Costs Reimbursement to the Attorney, for (4) Authority to Deliver Asset and Discharge of Guardian

Age: 18 years		HEATHER PATANIA , Guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 10/1/2008 – 5/31/2013	1. Order does not comply with Local Rule 7.6.1C. All orders distributing property and orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance.
		Accounting - \$14,334.94	
Cont. from		Beginning POH - \$13,695.72	
<input type="checkbox"/>	Aff.Sub.Wit.	Ending POH - \$ 5,248.65	
<input checked="" type="checkbox"/>	Verified	Guardian - waives	
<input type="checkbox"/>	Inventory	Attorney - \$500.00 (per declaration)	
<input type="checkbox"/>	PTC	Costs - \$1,639.97 (filing fees and accountant fees)	
<input type="checkbox"/>	Not.Cred.	Petitioner states as the result of the minor attaining the age of 18, the Guardian requests that the balance remaining after payment of attorney fees and costs be distributed to Zoe Patania.	
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner prays for an Order:	
<input checked="" type="checkbox"/>	Aff.Mail	1. Approving, allowing and settling the second and final account;	
<input type="checkbox"/>	Aff.Pub.	2. Authorizing payment of attorney fees and costs;	
<input type="checkbox"/>	Sp.Ntc.	3. Directing the balance of property on hand after the payment of attorney fees and costs to be distributed to Zoe Patania.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 8/23/2013
			Updates:
			Recommendation:
			File 6 – Patania

Second Account and Report of Guardian, and Petition for Allowance of Fees to the Attorney

Age: 16 years		HEATHER PATANIA , Guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 2. Order does not comply with Local Rule 7.6.1C. All orders distributing property and orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance. <u>Note:</u> If the petition is granted, a status hearing will be set as follows: • Friday, January 8, 2016 at 9:00 a.m. in Department 303, for the filing of the third and final accounting. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
		Account period: 10/1/2008 – 5/31/2013	
		Accounting - \$14,000.26	
		Beginning POH - \$13,405.36	
		Ending POH - \$ 4,481.25	
Cont. from		(all funds are in a blocked account)	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	2620(c)		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

(1) Second Account and Report of Guardian, and (2) Petition for Allowance of Fees to the Attorney

Age: 13 years		HEATHER PATANIA , Guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 3. Order does not comply with Local Rule 7.6.1C. All orders distributing property and orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance. <u>Note:</u> If the petition is granted, a status hearing will be set as follows: • Friday, October 5, 2018 at 9:00 a.m. in Department 303, for the filing of the third and final accounting. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
		Account period: 10/1/2008 – 5/31/2013	
		Accounting - \$14,575.07	
		Beginning POH - \$13,957.26	
		Ending POH - \$ 4,707.70	
Cont. from		(all funds are in a blocked account)	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	2620(c)		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

9 Frankie Eddie Vogel (GUARD/P)
Atty Stover, Renee (pro per Petitioner/paternal grandmother)
Atty Sanchez, Teresa (pro per Guardian /non-relative)

Case No. 03CEPR00402

Petition for Visitation

Age: 14 years	RENEE STOVER , paternal grandmother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	TERESA SANCHEZ was appointed successor guardian on 10/22/10.	1. Need Notice of Hearing 2. Need proof of service of the Notice of Hearing on: a. Teresa Sanchez (guardian) b. Frankie Vogel (minor)
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Father: FRANK VOGEL, Sr.	
<input checked="" type="checkbox"/> Verified	Mother: HEATHER BERRIGAN	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Paternal grandfather: Deceased	
<input type="checkbox"/> Not.Cred.	Maternal grandfather: Deceased	
<input type="checkbox"/> Notice of Hrg	Maternal grandmother: Lorna Smith	
<input type="checkbox"/> Aff.Mail	Petitioner states she would like visitation rights. Petitioner states she is getting older and doesn't have very much longer to live and it would make her very happy to see Frankie, she misses him so much.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: KT
<input type="checkbox"/> Status Rpt		Reviewed on: 8/26/2013
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 9 – Vogel

Age: 12 years DOB: 1/30/2001		RENEE STOVER, paternal grandmother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		CAROLYN WALTRIP was appointed successor guardian on 10/22/10. – present in court 9/27/12.	3. Need Notice of Hearing 4. Need proof of service of the Notice of Hearing on: c. Carolyn Waltrip (guardian) d. Clarence Vogel (minor)
Cont. from		Father: FRANK VOGEL, Sr.	<p>Notes to Judge: There is no order. If the court makes an order regarding visitation it can be reflected in the minute order.</p> <p>Minute Order dated 11/8/2012 (previously hearing on visitation) states the Court after considering the comments made by Ms. Sanchez as well as the reports by the investigator finds that it would be detrimental and not in the best interest of the minor to grant visitation. The Court denied the visitation petition.</p>
	Aff.Sub.Wit.	Mother: HEATHER BERRIGAN	
✓	Verified	Paternal grandfather: Deceased Maternal grandfather: Deceased Maternal grandmother: Lorna Smith	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
<p>Petitioner states she would like visitation rights. Petitioner states she is getting older and doesn't have very much longer to live and it would make her very happy to see Clarence, she misses him so much.</p> <p>From the previous hearing on visitation filed by Renee Stover (11/8/12): Court Investigator JoAnn Morris' Report filed on 11/2/12 states based on the statements made and actions taken by Ms. Stover, it does not appear to be in Clarence's best interest for him to have any contact with Ms. Stover. It is therefore recommended that all visitation between Clarence and Ms. Stover not be reinstated.</p>			
Reviewed by: KT			
Reviewed on: 8/26/2013			
Updates:			
Recommendation:			
File 10 – Vogel			

Amayah (2 years)		TEMP EXPIRES 8-27-13 CLAUDIA HUITRON , Maternal Grandmother, is Petitioner. Father: GENARO EVARISTO MONTES, JR. Mother: PRISCILLA A. GARZA - Present at temp hearing 7-8-13 Paternal Grandfather: Genaro Evaristo Montes Paternal Grandmother: Anita Montes - Present at temp hearing 7-8-13 Maternal Grandfather: Mario A. Garza Sibling: Genaro Evaristo Montes, III Petitioner states guardianship is necessary to provide a safe, stable, and healthy environment. The mother has been irresponsible, the kids have been sick and she has been leaving them with different people so she can party. She left the kids with Petitioner in June and sent a text message that she is giving Petitioner custody. The children need medical attention. Court Investigator Samantha Henson was unable to complete a report at this time. Therefore, continuance will be necessary.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on: - Genaro Montes, Jr. (Father) - Pricilla Garza (Mother) <u>Note:</u> Mother was present at temp hearing on 7-8-13. <u>Note:</u> Restraining Order in 13CEFL02344 entered 5-23-13 protects Mother and children from Father and does not allow visitation to Father. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on: - Genaro Montes (Paternal Grandfather) - Anita Montes (Paternal Grandmother) - Mario Garza (Maternal Grandfather) - Evaristo Montes III (Sibling, if age 12 or older) <u>Note:</u> Paternal Grandmother Anita Montes was present at temp hearing on 7-8-13 Note to Judge: Temp letters may be extended by minute order.
Genaro (5 months)			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	X	
	Clearances	X	
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc Reviewed on: 8-22-13 Updates: Recommendation: File 11 – Garza & Montes	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		NICOLE YVONNE CAMPOS , father's girlfriend, is Petitioner.		1. Need Notice of Hearing. 2. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Eliodoro Cabrera (father) - Cynthia Hinojos (mother) 	
Cont. from		Father: ELIODORO CABRERA – currently incarcerated Mother: NOT LISTED (Cynthia Hinojos)		3. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Paternal grandfather - Maria Cabrera (paternal grandmother) - Maternal grandfather - Maternal grandmother 	
<input type="checkbox"/>	Aff.Sub.Wit.				
✓	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg	x			
<input type="checkbox"/>	Aff.Mail	x			
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
✓	CI Report				
<input type="checkbox"/>	9202				
✓	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
✓	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
		Paternal grandfather: NOT LISTED Paternal grandmother: MARIA INEZ CABRERA Maternal grandparents: NOT LISTED Siblings: KEVIN RAMIREZ Petitioner states that guardianship is necessary to accept responsibility and provide necessary care. Court Investigator Charlotte Bien filed a report on 08/15/13.		4. The Confidential Screening Form is not answered at item 6: Do you, or does any other person living in your home, have a social worker or parole or probation officer assigned to him or her? 5. The UCCJEA is incomplete, need minor's residence address information for the past 5 years.	
				Reviewed by: JF	
				Reviewed on: 08/22/13	
				Updates:	
				Recommendation:	
				File 12 – Cabrera	

Pro Per

Reynoso, III, Richard Alonzo (Pro Per Petitioner, brother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jessica Age: 12 years Brianna Age: 8 years		NO TEMPORARY REQUESTED		NEEDS/PROBLEMS/COMMENTS:	
		RICHARD ALONZO REYNOSO, III , brother, is Petitioner.			
		Father: JESUS TENORIO ; personally served 6/29/2013. Mother: ROSEMARY TENORIO ; personally served 6/29/2013.			
Cont. from					
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.				
✓	Conf. Screen				
	Aff. Posting				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
✓	Clearances				
✓	Order				
✓	Letters				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
		Paternal grandfather: Deceased. Paternal grandmother: Deceased.			
		Maternal grandfather: Frank Lujan, Sr.; consents and waives notice. Maternal grandmother: Ernestina Lujan; personally served 6/29/2013.			
		Petitioner states as a result of a CPS case, it was determined that the children were no longer safe in the care of their parents, and the options available as a result were either the children go with family or back into foster care. Petitioner states he is stable and financially able to care for the children, and he has had to deal with their mother while she was on drugs and was put into foster care for 11 months, and he can relate to the children's experiences better than anyone else. Petitioner states as the oldest sibling, he has always felt it was his responsibility to care for all of his siblings, and in the past he has taken care of his siblings when their mother was not able or willing to care for them.			
		Court Investigator Jo Ann Morris' Report was filed on 8/21/2013.			
				Reviewed by: LEG	
				Reviewed on: 8/22/13	
				Updates:	
				Recommendation:	
				File 13 – Tenorio	

Age: Not provided	TEMP DENIED 8-5-13	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input checked="" type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input checked="" type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

MARIA TERESA MORENO-GONZALEZ, a non-relative, is Petitioner and requests appointment as conservator of the person and estate without bond, with medical consent powers, dementia medication and placement powers, and other additional powers as specified in the petition.

Voting Rights Affected

A Capacity Declaration was filed 7-31-13.

Estimated value of estate:
Annual income: \$832.00

Petitioner states Mr. Ruiz is unable to care for himself, he is without a home, has no financing for medical residence, and there are no family members willing to take him in.

Court Investigator Jo Ann Morris filed a report on 8-20-13.

NEEDS/PROBLEMS/COMMENTS:

Court advised rights on 8-19-13

Voting rights affected
- need minute order

If this petition goes forward, the following issues exist:

1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on all additional relatives:
 - Silas Ruiz (son)
 - Carlos Ruiz (son)
 - Stephan Ruiz (son)
 - Isaac Ruiz (son)
2. Capacity Declaration is undated and does not support the request for additional powers.

Reviewed by: skc

Reviewed on: 8-22-13

Updates:

Recommendation:

File 14B – Ruiz

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 11		<p align="center"><u>TEMPORARY GRANTED EX PARTE;</u> <u>TEMPORARY EXPIRES: 08/27/13</u></p> <p align="center"><u>GENERAL HEARING: 10/16/13</u></p> <p>ROSEMARY RAYMUNDO, maternal grandmother, is Petitioner.</p> <p>Father: ARTURO MORALES – <i>Personally served on 08/20/13</i></p> <p>Mother: ROSALINDA TAPETILLO – <i>Personally served on 08/16/13</i></p> <p>Paternal grandfather: ANTONIO MORALES – <i>deceased</i> Paternal grandmother: JULIA MORALES – <i>deceased</i></p> <p>Maternal grandfather: GUADALUPE TAPETILLO</p> <p>Petitioner alleges that the mother is an alcoholic and abusive to the minor. The minor had been staying with his father, but his father now states that the minor can no longer live with him because he is losing his home. The father wants to send the minor back to live with his mother so that the minor can take care of his mother. Petitioner states that the minor wants to stay with her. Petitioner states that temporary guardianship is necessary so that the minor will not be returned to his mother's care.</p> <p>Objections of Rosalinda Tapetillo and Arturo Morales (parents) filed 08/23/13 state: Petitioner is not a suitable guardian for the following reasons: 1) she does not have a job and does not have sufficient income to provide a stable home for Alexander, 2) Petitioner has a gambling problem, 3) Petitioner exposes Alexander to criminal and drug elements, 4) Petitioner has severe health issues that she does not take care of, 4) Petitioner speaks disparagingly about the parents in front of Alexander and encourages him to disrespect his parents, 5) Petitioner has made threats to the parents and caused scenes at each of the parents residences, 6) Petitioner has removed Alexander from school and he is now behind. Rosalinda Tapetillo (mother) further states that she has a full-time job, she is a responsible parent and has always been active in Alexander's life and schooling. Ms. Tapetillo states that Alexander wants to be in her care and custody and that she can provide a safe and stable home. Mr. Morales supports Ms. Tapetillo and also wants Alexander to live with his mother.</p>	NEEDS/PROBLEMS/ COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			x
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: JF

Reviewed on:

08/22/13

Updates: 08/26/13

Recommendation:

File 15 – Morales

16 Zachery Mahala & Brett Mahala (GUARD/P)
Atty Smith, Chester A. (pro per – maternal grandfather/Petitioner)
Atty Smith, Cathy (pro per – maternal grandmother/Petitioner)

Case No. 13CEPR00716

Petition for Appointment of Temporary Guardianship of the Person

Zachery, 13	<u>TEMPORARY GRANTED EX PARTE:</u>		NEEDS/PROBLEMS/COMMENTS:
Brett, 11	<u>EXPIRES 08/27/13</u>		
	<u>GENERAL HEARING 10/21/13</u>		1. Need Notice of Hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Temporary Guardianship <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Robert Mahala (father) - Tammy Hardin (mother) - Zachery Mahala (minor)
Cont. from	CHESTER A. SMITH and CATHY SMITH, maternal grandparents, are Petitioners.		
<input type="checkbox"/> Aff.Sub.Wit.	Father: ROBERT MAHALA – currently incarcerated		
<input checked="" type="checkbox"/> Verified	Mother: TAMMY HARDIN		
<input type="checkbox"/> Inventory	Paternal grandfather: WAYNE HURLEY		
<input type="checkbox"/> PTC	Paternal grandmother: ROBIN HURLEY		
<input type="checkbox"/> Not.Cred.	Siblings: JACOB MORETZ (15), LEVI HARDIN (2)		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	Petitioners allege that the mother and step-father are physically abusive towards the minors and both children have stated that the mother and step-father use drugs in their presence and have even encouraged the minors to use as well, their oldest sibling, Jacob abuses drugs also. Brett reports that his ADHD medicine was taken by his mother and/or step-father. Both children states that they are afraid of going back home. The minor's state their mother is bi-polar and cuts herself on the arms.	
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: JF			
Reviewed on: 08/22/13			
Updates:			
Recommendation:			
File 16 – Mahala			

Michael	GENERAL HEARING 10-16-13		NEEDS/PROBLEMS/COMMENTS:
Mathew			
Freddy	ISABEL S. MONTEJANO , Maternal Grandmother, is Petitioner.		
	Father: ARTURO MAGALLANES - Personally served 8-19-13		
Aff.Sub.Wit.			
✓ Verified			
Inventory	Mother: PATRICIA J. MONTEJANO - Personally served 8-18-13		
PTC			
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail	Paternal Grandfather: Magdaleno Magallanes Paternal Grandmother: Antonia Magallanes - Consents and waives notice		
Aff.Pub.			
Sp.Ntc.	Maternal Grandfather: Jerry Montejano - Consents and waives notice		
✓ Pers.Serv.	W		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp		Siblings: Crystal Magallanes, Cory Magallanes, Arturo Magallanes, Jr.	
Objections			
Video Receipt	Petitioner states both parents have a long history of domestic violence and incarceration for drug abuse and assault. Mother is currently evading law enforcement as she has a warrant for her arrest. She has been on Crimestoppers. She was arrested last year for being a drug mule to/from Mexico. She has moved the boys to several homes and exposed them to a partying lifestyle and physical abuse situations. Petitioner states during the past 8-10 years when she has been caring for the boys their father has never called or asked to have them live with him. Michael has lived with Petitioner since age 2 and Mathew and Freddy about 7-8 months out of each year due to the mother abandoning them. Petitioner fears they will end up in foster care. Both parents have in the past uprooted the boys from school on several occasions and then abandoned them again with Petitioner.		
CI Report			
9202			
✓ Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 8-22-13
✓ UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 17 – Magallanes

18 Evelyn Lehr (CONS/PE)
 Atty Kruthers, Heather H. (for Public Guardian – Petitioner)
 Atty Sanoian, Joanne (Court Appointed for Conservatee)

Case No. 13CEPR00717

Petition for Appointment of Temporary Conservator of the Person and Estate

Age: 83		<p><u>TEMPORARY GRANTED EX PARTE:</u> <u>EXPIRES 08/27/13</u></p> <p><u>GENERAL HEARING: 09/25/13</u></p> <p>PUBLIC GUARDIAN, is Petitioner and requests appointment as Temporary Conservator of the Person with medical consent powers and Temporary Conservator of the Estate.</p> <p>Estimated Value of the Estate: Annual income - \$5,772.00</p> <p>Petitioner states that the proposed conservatee suffers from dementia and is not able to care for herself. Her husband had been caring for her but he is no longer able to care for her due to his own advanced age and health issues. Mrs. Lehr has been admitted to the hospital and is currently at St. Agnes. Her husband has a history of removing her from skilled nursing facilities and taking her back home, alleging that the facility is not providing the care his wife needs. The hospital has stated that there is no reason for her to be there and that she is susceptible to other illnesses while she is at the hospital. It is believed, however, that as soon as Mrs. Lehr is moved back to a facility, her husband will remove her and take her back home. Mrs. Lehr is not capable of managing her own assets, even with her husband's assistance. It is very important right now to get Mrs. Lehr eligible for Medi-cal. Temporary conservatorship is needed in order to immediately place Mrs. Lehr in a facility appropriate for the level of care she needs and to continue the application for Medi-Cal.</p> <p>Court Investigator Samantha Henson filed a report on 08/19/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 08/15/13.</p>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen n/a		
	Letters x		
	Duties/Supp n/a		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
	Order x		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 08/22/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18 – Lehr</p>	